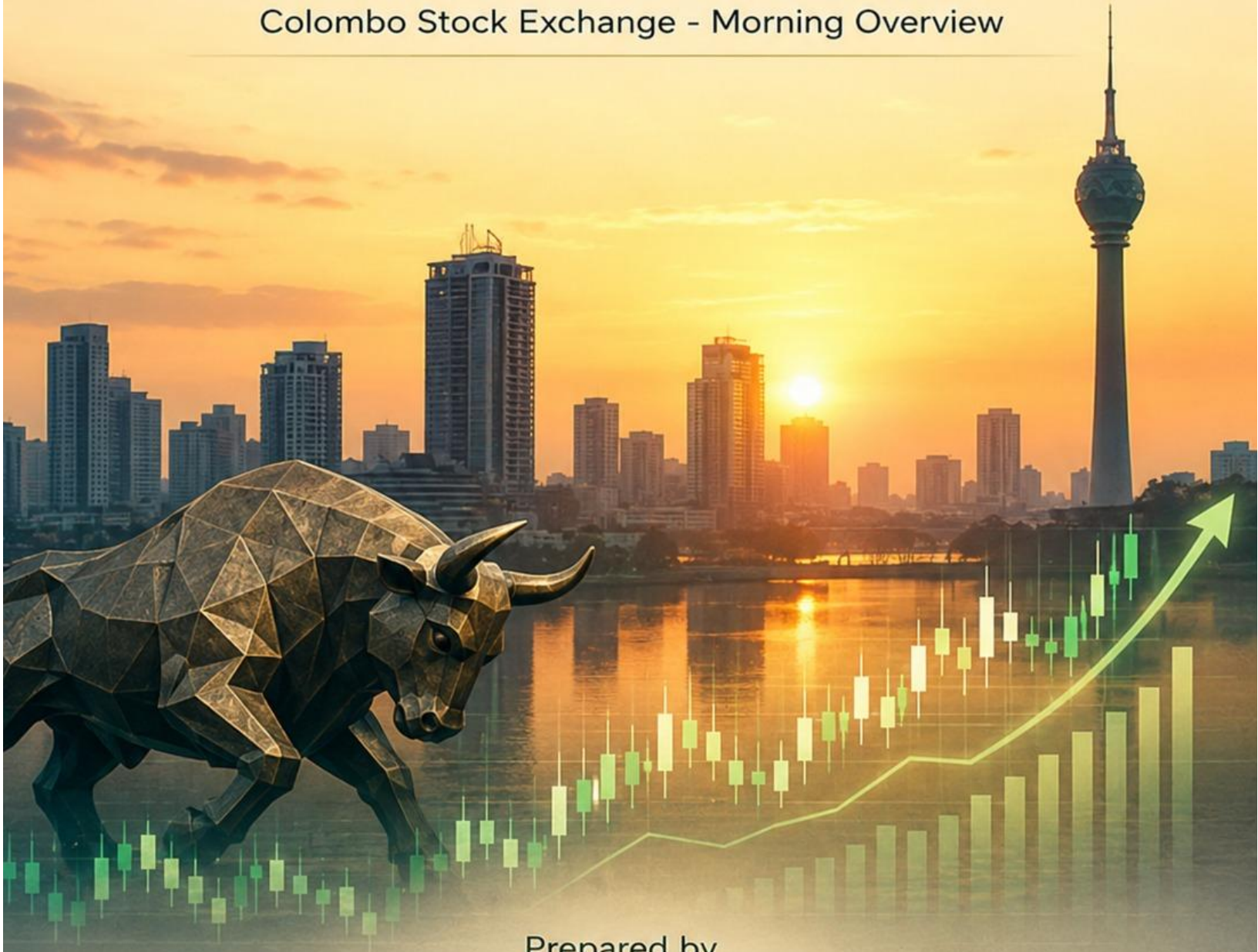
SenFin
SECURITIES

MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY

"Risk comes from not knowing what you're doing."
Warren Buffett

Thursday, October 15, 2026

Equity Update

		Chg	Chg%	14-Oct
ASPI	▼	-281.42	-1.40%	19,796
S&P SL 20 Index	▼	-53.67	-0.94%	5,676
Total Turnover (LKR)	▲			1,926,874,493
Market Capitalization (LKR)	▼			7,155,400,509,879
PER (x)				10.2
PBV (x)				1.2
DY (%)				3.4

Source: CSE

Global Indices

		14-Oct
Developed Markets		
Dow Jones		51,670
Euro Stoxx 50	▲	6,190
FTSE 100	▲	10,725
Nikkei 225	▼	65,034
Hang Seng	▼	24,119
Frontier Markets		
VN index	▼	1,705
KSE-100	▲	165,418
DSEX	▲	5,429

Source: Bloomberg

Exchange Rates

(LKR per unit)		TT Buying	TT Selling	14-Oct
USD	$	326.5	335.5	
GBP	£	432.1	446.5	
EUR	€	364.6	377.5	
JPY	¥	2.1	2.1	
CNY		48.2	50.8	
INR	₹	3.5	3.6	

Source: CBSL

Commodities

Type		14-Oct
Gold (USD/t.oz)	▼	4,166
Gold (LKR/t.oz)	▼	1,377,439
Brent Crude Oil (USD/Bbl)	▼	105
Copper (USD/Lbs)	▼	664
Cotton (USD/Lbs)	▼	80
Aluminium (USD/MT)	▼	2,988
Palm Oil 3M forward (MYR/M	▲	4,734

Source: Bloomberg, CBSL

Policy Rates		
	OPR: 8.75%	**SRR:** 2.00%

Economic Indicators			
	Real GDP Growth:	**NCPI YoY Change:**	**CCPI YoY Change:**
	2026 Q2 = 4.2%	**August 2026** = 8.1%	**September 2026**= 8.00%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

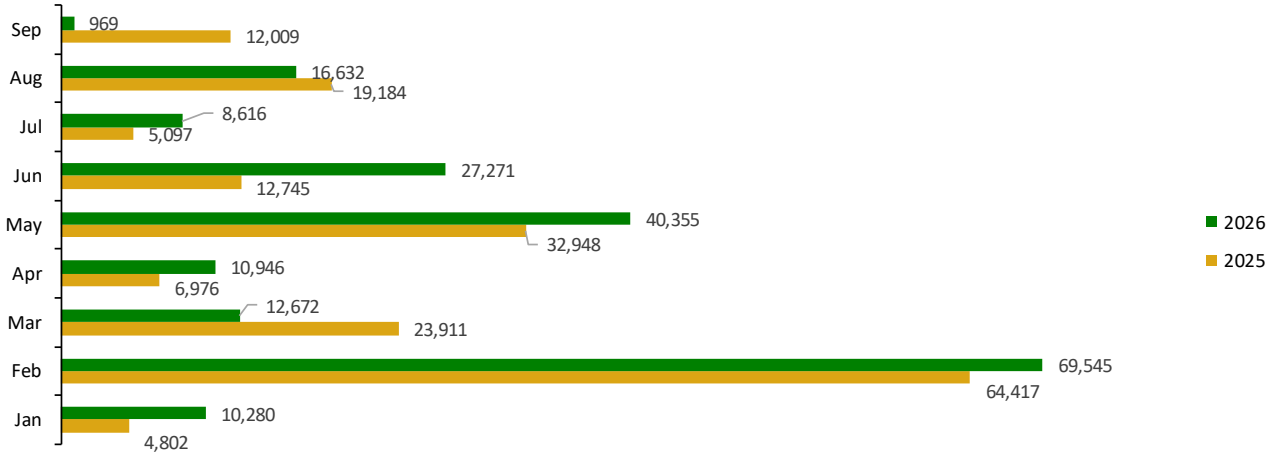
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Thursday, October 15, 2026

Cash Dividends

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
LION(N)	LKR 40.30	First	20-Oct	21-Oct	6-Nov

LKR 200,511 Mn as dividends from January - October* 2026



**Untill October 14, 2026*

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16

Senfin Research Source: CSE